

Client	
<<Cli_Address>>	Client Street Address or PO Box
<<Cli_Address2>>	Additional space for Client's street address or PO Box
<<Agency_ID>>	Client Agency ID (this field must be enabled in General Settings)
<<Cli_Email>>	Client Email
<<Cli_HomeEmails>>	Client Home Email(s) (multiple Home email addresses)
<<Cli_OtherEmails>>	Client Other Email(s) (multiple Other email addresses)
<<Cli_WorkEmails>>	Client Work Email(s) (multiple Work email addresses)
<<Cli_BusDBAName>>	Business DBA Standard business abbreviation for Doing Business As. Name
<<Cli_BusName>>	Business Name
<<Cli_CellPh>>	Client Cell Phone Number
<<Cli_City>>	Client City
<<CSR>>	CSR 3 character user ID
<<CSRFull>>	CSR Full Name
<<CSRCellPhone>>	CSR Cell Phone Number
<<CSREmail>>	CSR Email Address
<<CSRFirstName>>	CSR First Name
<<CSRHomePhone>>	CSR Home Phone
<<CSRWorkPhone>>	CSR Work Phone
<<Cust_ID>>	HawkSoft assigned Customer ID
<<Cli_Fax>>	Client Fax Phone Number
<<Cli_FeinNum>>	Client Federal Tax ID Number
<<Cli_First>>	1st Named Insured First Name
<<Cli_First2>>	2nd Named Insured First Name
<<Cli_Phone>>	Client Home Phone Number Phone
<<Cli_Last>>	1st Named Insured Last Name
<<Cli_Last2>>	2nd Named Insured Last Name
<<Cli_LicenseNum>>	Client's business license number
<<Cli_MsgPh>>	Client Message Phone Number
<<Cli_Middle>>	1st Named Insured Middle Name
<<Cli_Middle2>>	2nd Named Insured Middle Name
<<Cli_NAICSCode>>	Client NAICS Code Number (North American Industry Classification System)
<<Cli_NAICS>>	Client NAICS Description
<<Cli_NamedInsureds>>	Business or First & Last Name of 1st & 2nd Named Insured
<<Cli_NamedInsuredsAll>>	Business or First & last names of all named insureds (if all last names are the same, the last name will print with the last named insured)
<<Cli_Name1>>	1st Named Insured
<<Cli_Name2>>	2nd Named Insured
<<Cli_NamedInsuredsContacts>>	First & Last Name of 1st & 2nd Named Insured
<<Cli_NamedInsuredsContactsAll>>	First & last names of all named insureds (if all last names are the same, the last name will print with the last named insured)
<<Cli_FirstNames>>	First Name of 1st & 2nd Named Insured
<<Cli_NamedInsuredsAllFirstNames>>	First names of all named insureds
<<Cli_FirstNamesPreferred>>	Preferred names of the 1st & 2nd Named Insured
<<Cli_NamedInsuredsAllPreferred>>	Preferred names of all named insureds (if a named insured does not have a preferred name, that named insured's first name will print)
<<Cli_OtherPh>>	Client Other Phone Number
<<Cli_Pager>>	Client Pager Phone Number
<<Cli_PREFERRED1>>	Preferred name of the 1st Named Insured
<<Cli_PREFERRED2>>	Preferred name of the 2nd Named Insured
<<Cli_PrimaryEmail>>	Client's Primary email address
<<Cli_HomeEmail>>	Client Home Email (1st Home email address listed)
<<Cli_OtherEmail>>	Client Other Email (1st Other Email Address listed)
<<Cli_PrimPh>>	Client Primary Phone Number (1st Phone Number listed)
<<Cli_WorkEmail>>	Client Work Email (1st Work Email Address listed)
<<Producer>>	Producer 3 character user ID
<<ProducerFull>>	Producer Full Name
<<ProducerCellPhone>>	Producer Cell Phone Number
<<ProducerEmail>>	Producer Email Address
<<ProducerFirstName>>	Producer First Name
<<ProducerHomePhone>>	Producer Home Phone Number
<<ProducerWorkPhone>>	Producer Work Phone Number
<<Cli_State>>	Client State

**Client (continued)**

<<Cli_Title>>	Title for first Named Insured
<<Cli_Title2>>	Title for Second Named Insured
<<Website>>	Client Website
<<Cli_WorkPh>>	Client Work Phone Number
<<Cli_Zip>>	Client Zip Code

**Miscellaneous**

<<Website>>	Client Website
<<Producer>>	Producer 3 character user ID
<<ProducerFull>>	Producer Full Name
<<ProducerEmail>>	Producer's Email Address
<<CSRFull>>	CSR Full Name
<<CSR>>	CSR 3 character user ID
<<CSREmail>>	CSR Email Address
<<Today>>	Today's Current Date

**Agency**

<<Agncy_Name>>	Agency Name
<<Agncy_Address>>	Agency Street Address or PO Box
<<Agncy_City>>	Agency City
<<Agncy_State>>	Agency State
<<Agncy_Zip>>	Agency Zip Code
<<Agncy_Email>>	Agency Email Address
<<Agncy_LicNum>>	Agency License Number
<<Agncy_Phone>>	Agency Phone Number
<<Agncy_Fax>>	Agency Fax Number

**User**

<<User_Address>>	Address of User who is logged into CMS.
<<User_City>>	City of User who is logged into CMS
<<User_Email>>	Email Address of User who is logged into CMS
<<User_Initials>>	3 character User ID of User who is logged into CMS
<<Input>>	User Input
<<User_Name>>	Full Name of User who is logged into CMS
<<User_Notes>>	Notes found in the User List of User who is logged into CMS
<<User_Phone1>>	1st Phone Number of User who is logged into CMS
<<User_Phone2>>	2nd Phone Number of User who is logged into CMS
<<User_Phone3>>	3rd Phone Number of User who is logged into CMS
<<User_PhoneTitle1>>	Title (e.g. home, work, etc.) of 1st Phone Number of User who is logged into CMS
<<User_PhoneTitle2>>	Title (e.g. home, work, etc.) of 2nd Phone Number of User who is logged into CMS
<<User_PhoneTitle3>>	Title (e.g. home, work, etc.) of 3rd Phone Number of User who is logged into CMS
<<User_Signature>>	User Signature
<<User_State>>	State of User who is logged into CMS
<<User_Zip>>	Zip Code of User who is logged into CMS

**Company**

<<Pol_Company>>	Company Name - HawkSoft will use Formal Name OR Program Name if Use Program as Formal Name is checked
<<Pol_CompanyUnique>>	Unique Company Name
<<Comp_Name>>	Company Name - HawkSoft will use Formal Name OR Program Name if Use Program as Formal Name is checked
<<Comp_Address>>	Company Address
<<Comp_City>>	Company City
<<Comp_State>>	Company State
<<Comp_Zip>>	Company Zip Code
<<Comp_WebSite>>	Company Website
<<Comp_ClaimPhone>>	Company Claims Phone Number
<<Comp_UnderPhone>>	Company Underwriting Phone Number
<<Comp_CustPhone>>	Company Customer Service Phone Number
<<Comp_Fax>>	Company Fax Number
<<Comp_Email>>	Company Email Address
<<Comp_Note>>	Company Notes

<b>Policy</b>	
<<Pol_AccountNum>>	Policy Account Number
<<AI List>>	Additional Interest List
<<Pol_Address>>	Policy Garaging Address
<<Pol_Agent>>	Policy Agent 1 - Three-character User ID
<<Pol_AgentFull>>	Policy Agent 1 - Full Name
<<Pol_AgentCellPhone>>	Policy Agent 1 - Cell Phone Number
<<Pol_AgentEmail>>	Policy Agent 1 - Email Address
<<Pol_AgentFirstName>>	Policy Agent 1 - Full Name
<<Pol_AgentHomePhone>>	Policy Agent 1 - Home Phone Number
<<Pol_AgentSignature>>	Policy Agent 1 - Signature
<b>Policy(continued)</b>	
<<Pol_AgentWorkPhone>>	Policy Agent 1 - Work Phone Number
<<Pol_Agent2>>	Policy Agent 2 - Three-character User ID
<<Pol_Agent2Full>>	Policy Agent 2 - Full Name
<<Pol_Agent2CellPhone>>	Policy Agent 2 - Cell Phone Number
<<Pol_Agent2Email>>	Policy Agent 2 - Email Address
<<Pol_Agent2FirstName>>	Policy Agent 2 - First Name
<<Pol_Agent2HomePhone>>	Policy Agent 2 - Home Phone Number
<<Pol_Agent2Signature>>	Policy Agent 2 - Signature
<<Pol_Agent2WorkPhone>>	Policy Agent 2 - Work Phone Number
<<Pol_Agent3>>	Policy Agent 3 - Three-character User ID
<<Pol_Agent3Full>>	Policy Agent 3 - Full Name
<<Pol_Agent3CellPhone>>	Policy Agent 3 - Cell Phone Number
<<Pol_Agent3Email>>	Policy Agent 3 - Email Address
<<Pol_Agent3FirstName>>	Policy Agent 3 - First Name
<<Pol_Agent3HomePhone>>	Policy Agent 3 - Home Phone Number
<<Pol_Agent3Signature>>	Policy Agent 3 - Signature
<<Pol_Agent3WorkPhone>>	Policy Agent 3 - Work Phone Number
<<Pol_AgentCode>>	Company Agent Code
<<Pol_Application Type>>	Application Type field on General Policy Information screen
<<Pol_City>>	Policy Garaging City
<<Pol_Company>>	Company Name - HawkSoft will use Formal Name OR Program Name if Use Program as Formal Name is checked
<<Pol_CompanyUnique>>	Unique Company Name
<<Contact List>>	Contact List
<<Coverage Summary List>>	Policy Coverage Summary List
<<Policy_DaysLap>>	Days of Lapsed Coverage
<<Driver List>>	Policy Drivers list (personally identifiable information unmasked)
<<Driver List:secure>>	Policy Drivers list (Personally identifiable information masked)
<<Pol_EffectDate>>	Policy Effective Date
<<Pol_ExpireDate>>	Policy Expiration Date
<<Hazard Detail List>>	Policy Hazard List
<<Hazard Summary List>>	Policy Hazard Summary List
<<Pol_InceptDate>>	Policy Inception Date
<<Pol_LOBs>>	Lines of Business Codes
<<Pol_LOBDescriptions>>	Lines of Business Descriptions
<<Location List>>	List of Locations
<<Pol_NAICCode>>	Policy NAIC (National Association of Insurance Commissioners) code
<<Pol_Policy Form>>	Policy Form
<<Pol_PolNum>>	Policy Number
<<Policy Summary List>>	Policy Summary List
<<Pol_Title>>	Policy Title
<<Pol_State>>	Policy State
<<Pol_Premium>>	Policy Current Rate
<<Premium Detail List>>	Premium Detail List
<<Pol_Program>>	Program Name
<<Quoted Premium>>	Quoted Premium
<<Schedule Detail List>>	Schedule Detail List

<b>Policy(continued)</b>	
<<Schedule Summary List>>	Schedule Summary List
<<Pol_Source>>	Policy Source
<<Pol_St>>	Policy Garaging State
<<Pol_Status>>	Policy Status
<<Pol_StatDate>>	Policy Status Date
<<Pol_Term>>	Policy Term Period (e.g. 6 months, 12 months)
<<Vehicle List>>	Policy Vehicle List
<<Pol_Zip>>	Policy Garaging Zip Code
<b>Vehicle</b>	
<<Veh_Year1>>	Vehicle 1 - Year
<<Veh_Make1>>	Vehicle 1 - Make
<<Veh_Model1>>	Vehicle 1 - Model
<<Veh_VIN1>>	Vehicle 1 - VIN Number
<<Veh_LiabLimit1>>	Vehicle 1 - Liability Limit
<<Veh_LiabPrem1>>	Vehicle 1 - Liability Premium
<<Veh_MedLimit1>>	Vehicle 1 - Medical Payment Limit
<<Veh_MedPrem1>>	Vehicle 1 - Medical Payment Premium
<<Veh_PIPLimit1>>	Vehicle 1 - PIP Limit
<<Veh_PIPDed1>>	Vehicle 1 - PIP Deductible
<<Veh_PIPPrem1>>	Vehicle 1 - PIP Premium
<<Veh_UMBILimit1>>	Vehicle 1 - UMBI Limit
<<Veh_UMBIPrem1>>	Vehicle 1 - UMBI Premium
<<Veh_UIMBILimit1>>	Vehicle 1 - UIMBI Limit
<<Veh_UIMBIPrem1>>	Vehicle 1 - UIMBI Premium
<<Veh_UMPDLimit1>>	Vehicle 1 - UMPD Limit
<<Veh_UMPDPrem1>>	Vehicle 1 - UMPD Premium
<<Veh_CompDed1>>	Vehicle 1 - Comprehensive Deductible
<<Veh_CompPrem1>>	Vehicle 1 - Comprehensive Premium
<<Veh_CollDed1>>	Vehicle 1 - Collision Deductible
<<Veh_CollPrem1>>	Vehicle 1 - Collision Premium
<<Veh_TowLimit1>>	Vehicle 1 - Towing Limit
<<Veh_TowPrem1>>	Vehicle 1 - Towing Premium
<<Veh_RentalLimit1>>	Vehicle 1 - Rental Limit
<<Veh_RentalPrem1>>	Vehicle 1 - Rental Premium
<<Veh_SpecEquipLimit1>>	Vehicle 1 - Special Equipment Limit
<<Veh_SpecEquipPrem1>>	Vehicle 1 - Special Equipment Premium
<<Veh_LienHolderDed1>>	Vehicle 1 - Lienholder Deductible
<<Veh_LienHolderPrem1>>	Vehicle 1 - Lienholder Premium
<<Veh_CarLoan1>>	Vehicle 1 - Car Loan Coverage
<<Veh_CarLoanPrem1>>	Vehicle 1 - Car Loan Coverage Premium
<<Veh_ExtendedNonOwned1>>	Vehicle 1 - Extended NonOwned Coverage
<<Veh_ExtendedNonOwnedPrem1>>	Vehicle 1 - Extended NonOwned Premium
<<Veh_MiscPolCov1Limit1>>	Vehicle 1 - Misc Policy Coverage 1 Limit
<<Veh_MiscPolCov1Prem1>>	Vehicle 1 - Misc Policy Coverage 1 Premium
<<Veh_MiscPolCov2Limit1>>	Vehicle 1 - Misc Policy Coverage 2 Limit
<<Veh_MiscPolCov2Prem1>>	Vehicle 1 - Misc Policy Coverage 2 Premium
<<Veh_MiscPolCov3Limit1>>	Vehicle 1 - Misc Policy Coverage 3 Limit
<<Veh_MiscPolCov3Prem1>>	Vehicle 1 - Misc Policy Coverage 3 Premium
<<Veh_MiscVehCov1Desc1>>	Vehicle 1 - Misc Vehicle Level Covg 1 Description
<<Veh_MiscVehCov1Limit1>>	Vehicle 1 - Misc Vehicle Level Covg 1 Limit
<<Veh_MiscVehCov1Prem1>>	Vehicle 1 - Misc Vehicle Level Covg 1 Premium
<<Veh_MiscVehCov2Desc1>>	Vehicle 1 - Misc Vehicle Level Covg 2 Description
<<Veh_MiscVehCov2Limit1>>	Vehicle 1 - Misc Vehicle Level Covg 2 Limit
<<Veh_MiscVehCov2Prem1>>	Vehicle 1 - Misc Vehicle Level Covg 2 Premium
<<Veh_MiscVehCov3Desc1>>	Vehicle 1 - Misc Vehicle Level Covg 3 Description
<<Veh_MiscVehCov3Limit1>>	Vehicle 1 - Misc Vehicle Level Covg 3 Limit
<<Veh_MiscVehCov3Prem1>>	Vehicle 1 - Misc Vehicle Level Covg 3 Premium

<b>Boat</b>	
<<Boat_Length1>>	Boat 1 - Length
<<Boat_Name1>>	Boat 1 - Name
<<Boat_AddInfo1>>	Boat 1 - Additional Info (e.g. Motor, etc.)
<<Boat_HullLimit1>>	Boat 1 - Hull Coverage Limit
<<Boat_HullDed1>>	Boat 1 - Hull Deductible
<<Boat_HullPrem1>>	Boat 1 - Hull Premium
<<Boat_Mach1Limit1>>	Boat 1 - Machine OB 1 Coverage Limit
<<Boat_Mach1Ded1>>	Boat 1 - Machine OB 1 Deductible
<<Boat_Mach1Prem1>>	Boat 1 - Machine OB 1 Premium
<<Boat_Mach2Limit1>>	Boat 1 - Machine OB 2 Coverage Limit
<<Boat_Mach2Ded1>>	Boat 1 - Machine OB 2 Deductible
<<Boat_Mach2Prem1>>	Boat 1 - Machine OB 2 Premium
<<Boat_Mach3Limit1>>	Boat 1 - Machine OB 3 Coverage Limit
<<Boat_Mach3Ded1>>	Boat 1 - Machine OB 3 Deductible
<<Boat_Mach3Prem1>>	Boat 1 - Machine OB 3 Premium
<<Boat_Mach4Limit1>>	Boat 1 - Machine OB 4 Coverage Limit
<<Boat_Mach4Ded1>>	Boat 1 - Machine OB 4 Deductible
<<Boat_Mach4Prem1>>	Boat 1 - Machine OB 4 Premium
<<Boat_DinghyLimit1>>	Boat 1 - Dinghy Coverage Limit
<<Boat_DinghyDed1>>	Boat 1 - Dinghy Deductible
<<Boat_DinghyPrem1>>	Boat 1 - Dinghy Premium
<<Boat_TrailerLimit1>>	Boat 1 - Trailer Coverage Limit
<<Boat_TrailerDed1>>	Boat 1 - Trailer Deductible
<<Boat_TrailerPrem1>>	Boat 1 - Trailer Premium
<<Boat_PersonalPropertyLimit1>>	Boat 1 - Personal Property Coverage Limit
<<Boat_PersonalPropertyDed1>>	Boat 1 - Personal Property Deductible
<<Boat_PersonalPropertyPrem1>>	Boat 1 - Personal Property Premium
<<Boat_LiabLimit1>>	Boat 1 - Liability Limit
<<Boat_LiabPrem1>>	Boat 1 - Liability Premium
<<Boat_MedLimit1>>	Boat 1 - Medical Payments Limit
<<Boat_MedPrem1>>	Boat 1 - Medical Payments Premium
<<Boat_UBLimit1>>	Boat 1 - Uninsured Boaters Liability Limit
<<Boat_UBPrem1>>	Boat 1 - Uninsured Boaters Liability Premium
<b>MoPro</b>	
<<Boat_TowLimit1>>	Boat 1 - Towing Coverage Limit
<<Boat_TowPrem1>>	Boat 1 - Towing Coverage Premium
<<Boat_EndPrem1>>	Boat 1 - Endorsement Premium
<<Boat_TotalPrem1>>	Boat 1 - Total Premium
<<MoPro_Tow>>	MoPro Towing Coverage
<<MoPro_Rental>>	MoPro Rental Coverage
<<MoPro_Lockout>>	MoPro Lockout Coverage
<<MoPro_Veh1>>	MoPro Vehicle 1
<<MoPro_Veh2>>	MoPro Vehicle 2
<<MoPro_Veh3>>	MoPro Vehicle 3
<<MoPro_Veh4>>	MoPro Vehicle 4

Optional Capitalization Format Modifier

Example: <<Field\_One:XX> where XX is:

PC (Proper Case) - First letter of each word is capitalized. UC (Upper Case) - All letters are capitalized.

LC (Lower Case) - All letters are lower case.